

BELGIAN SHARES: INVESTMENT OPINIONS

BEFIMMO	€49.88	With a net rental income ahead of expectations for the first nine months, the company has upped its guidance by 5%. NAV was € 57.52 (EPRA NAV) or € 57.87 (IFRS) pretty slightly ahead of the figures for 1H. new leases have been signed: 13,500sqm during 1H on top of 6,600smq in 3Q. TP € 50.
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HOLD

Since 23-Nov-09 at €62.44
