

Corporate News

Befimmo, Reduce, EUR 50.7 TP

On 8 December 2011, Befimmo launched a public issue of 4-year bonds. The bonds offer a coupon rate of 4.75% (gross), payable annually. The issue price was set at 101.947%, offering an actuarial yield of 4.211%. The minimum amount of the issue was EUR 75m. Given the success of the transaction, the subscription period was closed early on the second day of the offering. The amount of EUR 110m was raised with institutional and private investors. The bonds will be listed on Euronext Brussels.

Petercam acted as a Co-Lead Manager in connection with the Befimmo bond issue.